

## Univention Corporate Server



### Extended installation documentation



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# Chapter 1. Profile-based installation

In addition to the interactive installation described in the UCS manual [ucs-handbuch], profile-based installation of UCS is also possible. In this method, the settings for the UCS installer are specified in a profile file. If all the required settings are included in the installation profile, it is possible to perform the installation fully unattended. Section 1.3 describes the structure of the profile file and the variables used in it.

Profile-based installations can be performed in two ways:

- Installation from a DVD: The profile settings can then be imported from a floppy disk or a USB storage device or alternatively stored on the installation DVD. How to perform a profile-based installation from a DVD is described in Section 1.5.
- The *Univention Net Installer* can be used to perform network-based installations automatically via PXE. The profile settings used are identical. The PXE-based installations are documented in Section 1.4.

## 1.1. Structure of profile files

Feedback 


An installation profile is a normal text file which can be edited with any editor. Installation profiles must be saved in UTF-8. The settings must be entered in the following format:

```
Variable='Value1 Value2'
```

Multiple values for one variable are separated by blank spaces. Lines are commented out with #.

It is not necessary to write an installation profile from scratch every time: The settings performed in the Univention Installer are saved in the file `/etc/univention/installation_profile` (with the exception of the root password). This file can be used as a template for an installation profile. Note that the partitioning information from that file is hardware specific and probably needs to be specified as documented in Section 1.3.6.

## 1.2. Example installation profile

Feedback 

The following installation profile installs a master domain controller with English language and country settings on which the complete hard drive is managed in an LVM. Samba 4 is installed.

```
#### UCS-Profile ####

# [Time zone]
timezone='Europe/London'
locale_default='en_GB.UTF-8:UTF-8'
locales='en_GB.UTF-8:UTF-8'

# [Language]
language='en'

# [System role]
system_role='domaincontroller_master'

# [Settings]
domainname='company.example'
hostname='master'
ldap_base='dc=company,dc=example'
windows_domain='COMPANY'
root_password='secret'
```

```

# [Source device]
cdrom_device='/dev/sr0'

# [Partitioning]
create_partitiontable='/dev/sda'
disks='/dev/sdb /dev/sda'
partitiontable_type='gpt'
auto_part='yes'
bootloader_record='/dev/sda'
boot_partition='/dev/sda1'


# [Keyboard]
keymap='uk'

# [Software]
packages='univention-s4-connector univention-samba4'


# [Network]
nameserver_1='192.0.2.3'
eth0_broadcast='192.0.2.255'
dns_forwarder_1='192.0.2.3'
eth0_netmask='255.255.255.0'
eth0_network='192.0.2.0'
gateway='192.0.2.240'
eth0_ip='192.0.2.134'
  
```

Additional templates are included on the installation medium in the directory `profiles/`.

## 1.3. Overview of profile variables

 Feedback 

### 1.3.1. Profile variables - Installer

 Feedback 

The following profile variables are used to control the progress of the installation. For example, it is possible to include a password prompt, run programs before and after the installation or allow the entry of the value for individual variables during the installation.


**Table 1.1. Profile variables - Installer**

Name	Function
<code>profile_password</code>	Here one can specify the password that must be entered when the installation profile is used. This is not a security feature as the password is saved in the profile in plain text. However, a password can serve as a safe guard mechanism against an incorrectly selected profile.
<code>to_check</code>	Here one can specify variables whose values must be entered or checked at the beginning of the installation. These variables can be used to install a large number of computers of the same type with the same profile in cases where only individual settings such as IP addresses and the computer name are different. If more than one value is specified, the values are separated by blank spaces.
<code>check</code>	If this variable is used, only the variables listed are requested. Other missing variables are not taken into account. <code>check</code> supports the parameter <code>all</code> . When <code>check=all</code> is used, all profile variables are request-

Name	Function
	ed, even those already set (same as interactive installation). If more than one value is specified, the values are separated by blank spaces.
scan	This option provides mechanisms with which the values of the profile variables can be retrieved dynamically during the installation. At present, <code>hostname</code> is the only profile variable supported. If <code>scan=hostname</code> is entered, the computer name is procured via the computer's IP address by means of a name server request during the installation. <code>scan</code> supports the parameter <code>all</code> . If <code>scan=all</code> is used, all the profile variables supported by <code>scan</code> are imported during the installation. If more than one value is specified, the values are separated by blank spaces.
ignore	The value for the <code>ignore</code> option can include profile variables that are not to be checked. If, for example, <code>scan=hostname</code> is set, <code>ignore=hostname</code> must also be set. <code>ignore</code> must also be used if system settings are to be set using scripts ( <code>preinst_hook</code> , <code>postinst_hook</code> ). <code>ignore</code> supports the parameter <code>all</code> . If <code>ignore=all</code> is used, no profile variables are requested unless they are specifically set. If more than one value needs to be specified, the values must be separated by blank spaces.
cdrom_device	The device used to provide the packages during installation, which is normally auto-detected. It can either be a local CD-ROM or DVD device (e.g., <code>/dev/cdrom</code> ) or an NFS share (e.g., <code>nfs:192.0.2.2:/var/lib/univention-repository</code> ).
premount_hook	Here one can specify scripts which should be run before the UCS system is boot-strapped. The scripts must be provided in the directory <code>script/</code> on the installation medium. If more than one script is entered, they must be separated by blank spaces.
preinst_hook	Here one can specify scripts which should be run before the installation of role-specific packages begins. The scripts must be provided in the directory <code>script/</code> on the installation medium. If more than one script is entered, they must be separated by blank spaces.
postinst_hook	Here one can specify scripts which should be run after the installation but before the final update process. The scripts must be provided in the directory <code>script/</code> on the installation medium. If more than one script is entered, they must be separated by blank spaces.
auto_reboot	The system is automatically restarted after the installation if the parameter is set to <code>true</code> or <code>yes</code> . This parameter should only be used in network-based installations in combination with the <code>installation_feedback_host</code> , as the computer setting <b>(Re-)install on next boot</b> must be reset at the end of the installation. The installation would otherwise start from the beginning again the next time the system starts.
installation_feedback_host	If <code>univention-net-installer-daemon</code> has been setup to reset the <b>(Re-)install on next boot</b> option in the Univention Management Console (see Section 1.4.1), this variable specifies the IP address of the host where the daemon is running.
installation_feedback_port	If the daemon for resetting the <b>(Re-)install on next boot</b> flag has been configured (see profile variable <code>installation_feedback_host</code> ), this variable can be used to specify the port where the daemon is listening for

Name	Function
	connections. This variable only needs to be configured if the daemon is running on a non-default port. If unset, 49173 is used.

### 1.3.2. Profile variables - System properties


 Feedback 

The following profile variables can be used to specify basic properties of the computer such as the computer name, its role within the UCS domain and the name of the domain the computer should join.

**Table 1.2. Profile variables - System properties**

Name	Function
system_role	The system role. You may choose from <code>domaincontroller_master</code> , <code>domaincontroller_backup</code> , <code>domaincontroller_slave</code> , <code>memberserver</code> and <code>base</code> . The properties of the system roles are described in the domain services chapter of the UCS manual [ucs-handbuch].
hostname	The computer name. The name must only contain the letters a to z in lowercase, the figures 0 to 9 and hyphens. Although underscore are allowed as well, they should not be used as they are not supported everywhere. The name must begin with a letter.
domainname	The name of the DNS domain in which the computer is joined.
fqdn	This value only has informative character. It is calculated by concatenating the values of the variables <code>hostname</code> and <code>domainname</code> .
windows_domain	The name of the NetBIOS domain used by Samba. This variable should only be defined for the system role master domain controller.
locales	Localisation packages to be installed (locales). If more than one locale is specified, the locales are separated by blank spaces.
locale_default	The standard locale for the computer, e.g. <code>en_GB.UTF-8:UTF-8</code> . More information on system locales can be found at [locales].
country, keymap	The keyboard layout for the computer, specified in the form of an X11 keymap entry, e.g. <code>de-latin1</code> .
timezone	The time zone for the computer, e.g. <code>Europe/Berlin</code> . A complete list of possible configuration options is shown in the <i>Basic settings</i> module of the Univention Management Console.
root_password	The password for the <code>root</code> user for this computer. On a master domain controller, this password is also used for the <i>Administrator's</i> password.
use_efi	Whether a system is using the Unified Extensible Firmware Interface (UEFI) boot mechanism is detected automatically. This variable can be used to override the automatic detection. Possible values are <code>yes</code> and <code>no</code> .

### 1.3.3. Profile variables - LDAP settings and domain joins


 Feedback 

The entries `domain_controller_account` and `domain_controller_password` are essential for computers intended to join the domain.

**Table 1.3. Profile variables - LDAP settings and domain joins**

Name	Function
auto_join	As standard, all computers apart from the base system and master domain controller attempt to join the UCS domain in the course of the installation. If this parameter is set to <code>false</code> , the automatic domain join is deactivated.
domain_controller_account	The name of a user authorised to perform the computer's domain join. In the standard setting this is the user Administrator. The entry is essential on systems intended to join the UCS domain.
domain_controller_password	The password for the <code>domain_controller_account</code> . The entry is essential on systems intended to join the UCS domain.
ldap_base	The base DN of the LDAP domain. In general, the base DN <code>dc=company,dc=example</code> is used in a domain <code>company.example</code> . This variable is only evaluated on the system role master domain controller.
ldap_position	The position as DN in the LDAP directory at which the computer object should be saved when joining the domain. If this variable is not set, the object is saved in the standard container for computers with its system role.
call_master_joinscripts	If set to <code>false</code> , the join-scripts are not executed on the system role master domain controller. This is only required for special situations like setting up UCS systems in Appliance mode.

### 1.3.4. Profile variables - Network configuration

 Feedback 

The following profile variables can be used to specify the network configuration of the computer. There is a restriction on the number of network cards used. A maximum of four physical network cards can be used with four virtual interfaces for each physical one.

General information on the network configuration and the use of the name servers can be found in Chapter *Network configuration* of the UCS manual [ucs-handbuch].

The `use_external_nameserver` parameter can be used to suppress the use of the local name server. The external name server must be specified in the profile with the `nameserver_1` parameter.

The settings for network cards must be performed completely. It is not possible to leave individual settings blank. For example, if there is no IP address for the device `eth0` in the profile, in addition to the IP address, the `eth0_netmask` will also be requested.


**Table 1.4. Profile variables - Network configuration**

Name	Function
ethN_type	If this parameter is set to <code>dynamic</code> or <code>dhcp</code> , the network interface <code>ethN</code> procures its network configuration via DHCP. The settings of <code>ethN_ip</code> , <code>ethN_netmask</code> , <code>ethN_network</code> , <code>ethN_broadcast</code> , <code>nameserver_N</code> and <code>gateway</code> then become optional, but can still be used to over-write the configuration provided by DHCP. If no DHCP offer is received, a random IP address from the link-local network <code>169.254.x.x</code> is used.
ethN_ip	The IPv4 address of the physical network interface <code>ethN</code> .



Name	Function
ethN_netmask	The network mask of the subnetwork from which the IPv4 address of ethN originates.
gateway	The IPv4 address of the gateway which the computer should use as standard. Alternatively, one can specify the computer name or the FQDN that can be resolved into the IP address.
ethN_ip6	The IPv6 address of the physical network interface ethN in static configuration.
ethN_prefix6	The prefix of the IPv6 address of the physical network interface ethN in static configuration.
gateway6	The IPv6 address of the gateway which the computer should use as standard. It is not obligatory to enter a gateway for IPv6, but recommended. An IPv6 gateway configured here has preference over router advertisements, which might otherwise be able to change the route.
ethN_acceptra	If this setting is set to <code>yes</code> , the stateless address auto-configuration (SLAAC) is used. In this, the IP address is assigned from the routers of the local network segment. If the variable is set to <code>no</code> , the configuration is performed statically via <code>ethN_ip6</code> and <code>ethN_prefix6</code> (see below).
use_external_nameserver	If this parameter is set to <code>true</code> , the DNS service automatically installed on every domain controller is not used. Instead, the variable <code>nameserver_N</code> is used to specify an external name server. If the parameter is set to <code>false</code> or not set at all, the internal name server will be used in accordance with the UCS standard.
nameserver_1, nameserver_2, nameserver_3	The IP address of the name server which should perform the name resolution. It is possible to specify up to three name servers.
dns_forwarder_1, dns_forwarder_2, dns_forwarder_3	The IP address of the name server intended to serve as the forwarder for a locally installed DNS service. It is possible to specify up to three forwarders.
proxy_http	The URL of a proxy server to be used when downloading accessing the Internet. The specified URL is adopted in the Univention Configuration Registry variables <code>proxy/http</code> and <code>proxy/ftp</code> . This setting is only required if packages are to be installed which download additional packages from external web servers; e.g., the installation program for the Flash plugin.  Example: <code>proxy_http=http://proxy.company.example:8080</code>

### 1.3.5. Profile variables - Software selection

 Feedback 


The following profile variables refer to software packages which are to be installed on the computer.

**Table 1.5. Profile variables - Software selection**

Name	Function
packages	Each system role has a preselection of software which is installed on the system. This settings names packages which are additionally installed. If more than one package is specified, the packages are separated by blank spaces.

Name	Function
local_repository (Unused since UCS-3.0)	If this parameter is set to true, a local repository is set up and the contents of the installation DVD copied (see Chapter <i>Software deployment</i> of the UCS manual [ucs-handbuch]).

### 1.3.6. Profile variables - Partitioning

Feedback 

The configuration of the partition settings can be performed completely profiled-based. Existing partitions can be deleted or mounted as data partitions without reformatting; new partitions can be set up in free areas.

In contrast to the remaining variables, the profile variables for hard drive configuration have an extended syntax.

`part_delete` causes deletion of partitions; `lvmlv_delete` can be used to delete LVM logical volumes. The profile variable `auto_part` activates the automatic partitioning.

The profile variable `dev_Number` specifies whether and how the partition should be formatted and where the partition should be mounted in the file system. The names used for the profile variable must be furnished with running numbers starting with zero (`dev_0`, `dev_1`, `dev_2`, ...) The profile variable for the configuration of the partitions has the most extensive syntax. The entry type, device file, partition type, partition format, file system, start and end cylinder of the partition, directory under which the partition should be mounted and additional options parameters must be specified.

The first parameter describes the entry type. A difference is made here between `PHY` for a physical partition and `LVM` for a LVM logical volume entry. As a second parameter, the device name of the partition (e.g., `/dev/sda1`) or the logical volume (e.g., `/dev/vg_ucs/log_vol_1`) must be entered.

The third parameter describes the partition type. For `PHY` entries, 0 means primary, 1 means logical and 2 means extended. For `LVM` entries, only the value `LVMLV` for a LVM logical volume is currently recognised. The fourth parameter determines whether the partition is formatted during the installation (value 1) or not (value 0). Extended partitions are assigned the value 0. If you do not want to format an existing partition, alternatively, the parameter `only_mount` can be set on the third position and 0 can be set in the fourth position. The fifth parameter describes the file system to be used. You can choose between `ext2`, `ext3`, `ext4`, `linux-swaps` `None` (for extended partitions and partitions to which no file system is to be ordered) and `xfs`.

Parameters six and seven describe the start and end cylinders of the partition. If 0 is entered as the end cylinder, the partition is set from the specified start cylinder to the end of the hard drive. The start and end points of the partition can also be specified in kilobytes/1024 bytes (`k` or `K`), megabytes/1048576 bytes (`m` or `M`) and gigabytes/1073741824 bytes (`g` or `G`).

The end can be specified relative to the start point (e.g., ``10g +2g'`). Bytes and cylinder specifications can be mixed (e.g., ``12g 0'` for a partition beginning at 12 gigabytes and ending with the last cylinder). For an `LVM` entry, the start point should always be set as 0 and its end point should be set to the required size of the LVM logical volume.

The following provides an example:

```
bootloader_record="/dev/sda"
disks="/dev/sda"
part_delete="all"
lvmlv_delete="/dev/vg_ucs/*"
dev_1="PHY /dev/sda1 0 1 ext3 0.032256M 106.928128M /boot None"
dev_0="LVM /dev/vg_ucs/rootfs LVMLV 1 ext3 0.0M 4000M / None"
dev_4="LVM /dev/vg_ucs/vol2 LVMLV 1 ext3 0 4000M None None"
```

```
dev_3="PHY /dev/sda3 0 0 None 633.34656M 0 None lvm"
dev_2="PHY /dev/sda2 0 1 linux-swaps 106.92864M 633.346048M None None"
```

The eighth parameter stands for the mount point. For swap partitions and other partitions without a mount point `None` should be entered.


`lvm` can be entered as the ninth parameter to mark the partition as a LVM physical disk. In all other cases, `None` should be entered.

**Table 1.6. Profile variables - Partitioning**

Name	Function				
<code>bootloader_record</code>	The device onto which the bootloader Grub is installed into the master boot record. It is detected automatically in the basic setting, but if more than one disk is found an interactive selection needs to be made. This variable can be used to specify the device. Example: <code>/dev/sda</code>				
<code>boot_partition</code>	This variable can be used to specify a partition, into which the bootloader Grub installs its additional modules. The partition should be located at the beginning of the first disk to guarantee proper BIOS support. Example: <code>/dev/sda1</code>				
<code>part_delete</code>	The names of the partitions to be deleted during the installation. The name used by the operating system (e.g., <code>/dev/sda4</code> ) should be entered here. In addition, the value <code>all</code> is supported, which causes the deletion of all the partitions on all detected hard drives.				
<code>lvm_delete</code>	The names of the logical volumes to be deleted during the installation. Two different spellings can be used in the entry. The first is to specify the full device file name (e.g., <code>/dev/vg_ucs/rootfs</code> ) or just the combination of LVM volume group and LVM logical volume (e.g., <code>vg_ucs/rootfs</code> ). The second is to delete all LVM logical volumes from an LVM volume group by specifying the LVM volume group (e.g., <code>/dev/vg_ucs/*</code> or <code>vg_ucs</code> ).				
<code>dev_N</code>	Information on the partitions in the order entry type, device file, partition type, formatting yes/no, file system, start and end point, mount point, additional options.				
<code>partitiontable_type</code>	This variable is used to specify the type of the partition table to create. If this variable is set to <code>gpt</code> , the partitioning is performed using the GUID Partition Table standard (GPT). If configured to <code>mbr</code> or <code>msdos</code> , a master boot record (MBR) is used (this is deprecated since UCS-3.0). The default is still <code>mbr</code> .				
<code>create_partitiontable</code>	This variable can be used to specify a space separated list of devices on which a partition table should be created. Unpartitioned disks can not be used for installations and are ignored, which causes auto-partition to fail.				
<code>auto_part</code>	Depending on <code>partitiontable_type</code> different schemes to automatically partition the disks can be selected: <table border="0" style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 60%;"><code>full_disk</code> (supported by <code>mbr</code> and <code>gpt</code> until UCS-3.1-1)</td> <td>All non-USB disks are partitioned and used to create one large logical volume spanning all disks.</td> </tr> <tr> <td><code>full_disk_usb</code> (supported by <code>mbr</code> and <code>gpt</code> until UCS-3.1-1)</td> <td>Same as <code>full_disk</code>, but also includes all USB disks</td> </tr> </table>	<code>full_disk</code> (supported by <code>mbr</code> and <code>gpt</code> until UCS-3.1-1)	All non-USB disks are partitioned and used to create one large logical volume spanning all disks.	<code>full_disk_usb</code> (supported by <code>mbr</code> and <code>gpt</code> until UCS-3.1-1)	Same as <code>full_disk</code> , but also includes all USB disks
<code>full_disk</code> (supported by <code>mbr</code> and <code>gpt</code> until UCS-3.1-1)	All non-USB disks are partitioned and used to create one large logical volume spanning all disks.				
<code>full_disk_usb</code> (supported by <code>mbr</code> and <code>gpt</code> until UCS-3.1-1)	Same as <code>full_disk</code> , but also includes all USB disks				

Name	Function
	yes (supported by <code>gpt</code> since UCS-3.2) Only the first disk is partitioned and used to create one logical volume spanning only that disk.
<code>disks</code>	A space separated list of disk devices (e.g., <code>/dev/sda</code> ) used for auto-partitioning. It is incompatible with <code>create_partitionable</code> , which supersedes this <code>disks</code> setting.

### 1.3.7. Profile variables - SSL


 Feedback 

A SSL certification infrastructure is set up during installation of a master domain controller. If no settings are configured, automatic names are given for the certificate.

**Table 1.7. Profile variables - SSL**

Name	Function
<code>ssl_country</code>	The ISO country code of the certification body appearing in the certificate (root CA), specified with two capital letters.
<code>ssl_state</code>	The region, county or province that appears in the certificate of the root CA.
<code>ssl_locality</code>	Place appearing in the certificate of the root CA.
<code>ssl_organization</code>	Name of the organisation that appears in the certificate of the root CA.
<code>ssl_organizationalunit</code>	Name of the organisational unit or department of the organisation that appears in the certificate of the root CA.
<code>ssl_email</code>	E-mail address that appears in the certificate of the root CA.

## 1.4. Network-based PXE installations with Univention Net Installer


 Feedback 

Network-based, profile-based installations via PXE are performed with the Univention Net Installer, which can be set up using the *univention-net-installer* package. In addition, a DHCP server is required. If the DHCP server and the PXE server of the Univention Net Installer are operated on separate systems, the PXE server must be assigned via a DHCP boot policy.

Univention Net Installer supports both the interactive and profile-based installation.

Univention Net Installer requires a local repository as a package source (see the software deployment chapter of the UCS manual [ucs-handbuch]). The profiles must be copied into the directory `/var/lib/univention-repository/profiles/` on the repository server.

### 1.4.1. Assignment of a computer for automatic installation

 Feedback 

A computer to be installed via Univention Net Installer must firstly be registered in the computer management of the Univention Management Console. The following values must be set as a minimum:

- Hostname (General tab)
- MAC address (General tab)
- IP address (General tab)

- DNS forward and reverse zone entries (General tab)
- DHCP service entry (General tab)

The **(Re-)install on next boot** option must now be activated in the **Advanced settings** tab under **Deployment**.

The name of the installation profile under `/var/lib/univention-repository/profiles/` can be entered under **Name of installation profile**. The file name of the profile should be entered without specifying the path.

Options entered under **Additional start options** are passed on to the kernel in network-based installations, e.g., for the deactivation of ACPI during system start.

A profile-based installation is performed as standard in installations with the Univention Net Installer. If one wishes to perform an interactive installation instead, the **Interactive installation** option must be activated. If any installation profile is entered, then it is no longer used.

A PXE configuration file is created for every computer object under `/var/lib/univention-client-boot/`.

It must be verified that the boot order in BIOS of the system to be installed prefers a PXE network boot over hard disks or CD-ROMs.

On the next restart of the computer it will boot via PXE and is installed via the network. If no profile has been specified, a list of existing profiles is shown at the beginning of the installation for selection. If the selected profile includes an error, meaning it can't be loaded, an error message is emitted. It is then possible to select another profile.

User inputs are only required for profile-based installations if a profile password is specified in the profile or variables with `to_check` are explicitly entered for requests (see Section 1.3.1). If `to_check` is not used, a request may be given for essential variables with missing or erroneous values.

By default the **(Re-)install on next boot** option needs to be reset manually after the installation has finished. If the package *univention-net-installer-daemon* is installed on the server, the flag can be reset automatically. The daemon needs to be configured in the installation profile using the variables *installation\_feedback\_host* and *installation\_feedback\_port* (see Section 1.3.1).

## Caution

If the *univention-net-installer-daemon* is not used, the option **(Re-)install on next boot** must be unset manually after the installation. Otherwise the computer will be reinstalled every time the host is booted!

## 1.5. Profile-based installation from DVD with Univention Installer

Univention Installer can procure the installation profile in three ways:

- The installation profile can be stored on an adapted installation DVD. This is done by creating a copy of the DVD and storing the installation profile in the `profiles/` directory.
- The installation profile can be stored in the root directory of a disk or a USB storage device (e.g., USB stick).

First the **Additional options** option must be selected in the main menu of the Univention Installer and then the kernel to be used (e.g., **Univention Installer Kernel 3.10.0**) must be selected in the following menu.

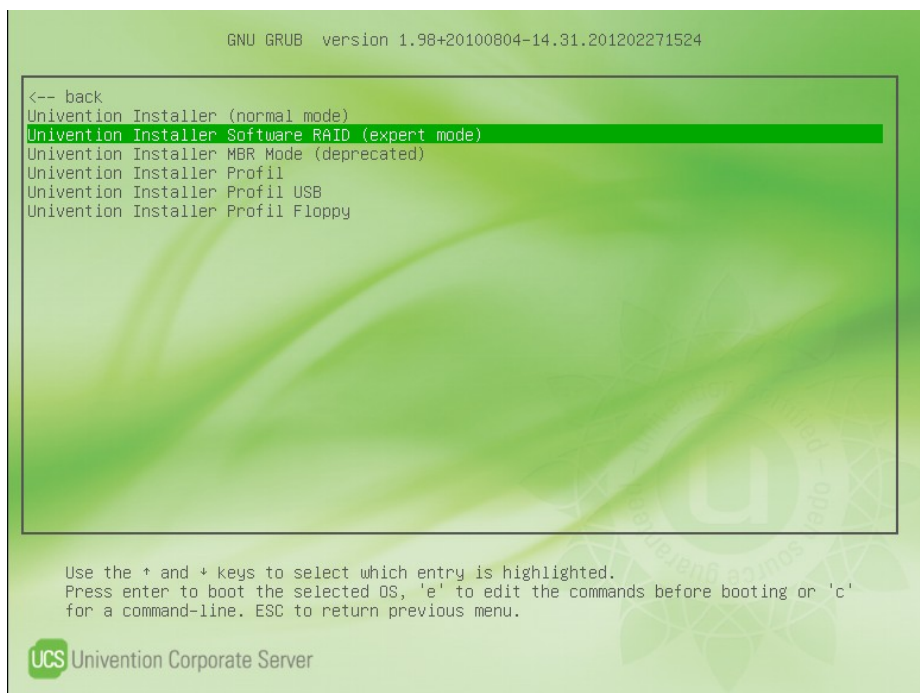
*Profile-based installation from DVD with Univention Installer*

If the installation profile was stored on the DVD, **Univention Installer Profil** must be selected; **Univention Installer Profil USB** or **Univention Installer Profil Floppy** must be selected if the files are to be procured from a USB stick or disk.

## Chapter 2. Expert mode for the partitioning in Univention Installer

If **Additional options -> Univention Installer Kernel [Version] -> Software RAID (expert mode)** has been selected in the Univention Grub Boot Menu, the partitioning menu during the installation process is replaced with a command line shell, which allows arbitrary partitioning configuration.

**Figure 2.1. Selecting Software Raid (expert mode) installation option in the Grub bootloader**



This mode can, for example, be used to set up a software RAID or an encrypted hard drive partition. After partitioning, the interactive installation is continued.

The following programs are available for partitioning:

- `pvcreate`, `pvdisplay` Editing of LVM physical volumes
- `lvcreate`, `lvdisplay` Editing of LVM logical volumes
- `vgcreate`, `vgdisplay` Editing of LVM volume groups
- `fdisk` Partitioning tool for MBR on the command line
- `gdisk` Partitioning tool for GPT on the command line
- `parted` Partitioning tool on the command line
- `cfdisk` Menu-guided partitioning tool in text mode
- `mkfs.*` Tools to create filesystems

- mdadm Program for configuring software RAIDs

Special Univention Configuration Registry variables with partitioning information must then be set. The installer evaluates these later and mounts the corresponding partitions during the installation.

There are three variables for every partition to be mounted:

- `installer/device/NUMBER/name`: the partition's device file, for example `/dev/sda1`, `/dev/hda1` or `/dev/vg_ucs/rootfs`
- `installer/device/NUMBER/fs`: the partition's file system type, e.g. `ext3`, `ext4`, `xfs` or `linux-swap`
- `installer/device/NUMBER/mp`: the mount point, e.g. `/`. If `None` is specified here, the partition is not mounted (e.g. for swap partitions)

The `NUMBER` value at the third position in the variable's name increases for every device file to be mounted. The information for three partitions should thus be saved under `installer/device/0`, `installer/device/1` and `installer/device/2`. The root partition, in other words the partition which will later be mounted under `/`, must always be configured under `installer/device/0`.

If e.g. the following partitions have been setup:

- `/dev/sda1` with `ext3` on `/`
- `/dev/sda2` swap
- `/dev/sda5` with `xfs` on `/var`

The following Univention Configuration Registry variables must then be set:

```
# Root partition
ucr set installer/device/0/name=/dev/sda1
ucr set installer/device/0/fs=ext3
ucr set installer/device/0/mp=/

# Swap
ucr set installer/device/1/name=/dev/sda2
ucr set installer/device/1/fs=linux-swap
ucr set installer/device/1/mp=None

# Data partition
ucr set installer/device/2/name=/dev/sda5
ucr set installer/device/2/fs=xfs
ucr set installer/device/2/mp=/var
```

Following disk partitioning, creation of filesystems and setting up the Univention Configuration Registry variables, the key combination **Alt+F1** can be used to return to the installer and continue with the installation.



## Chapter 3. Example for configuring software RAID 1 with LVM

A RAID (redundant array of independent disks) is used to increase data security and/or data throughput via the organisation of several hard drives in a logical drive. RAID is usually setup using a designated hardware RAID controller, but can also be implemented with a software-based setup.

In Univention Corporate Server, software RAIDs can be created and managed with the `mdadm` program. At least two hard drive partitions (normally on different hard drives) are combined into one RAID device. This RAID device can be accessed, formatted and mounted via a device file like a normal partition.

The kernel modules responsible for software RAID (`raid0`, `raid1`, `raid10` and `raid5`) are included in the Linux kernel and loaded automatically.

Start the installation in expert mode as described in Chapter 2. In this example it is assumed that two hard disks with identical sizes are present: `/dev/sda` and `/dev/sdb`.

The following commands prepare the hard disks for RAID 1 by setting up 3 partitions. A small partition to hold the bootloader, a partition for `/boot` and the rest of the available space for a LVM which will hold the operating system.

```
parted -s /dev/sda mklabel gpt
parted -s /dev/sda mkpart primary 1 10
parted -s /dev/sda mkpart primary 10 500
parted -s /dev/sda mkpart primary 500 100%
parted -s /dev/sda set 1 bios_grub on
parted -s /dev/sda set 2 raid on
parted -s /dev/sda set 3 raid on
```

To prepare the second disk, each of the above commands has to be executed with the parameter `/dev/sda` changed to `/dev/sdb`.

The next step is to setup the RAID 1 for the `/boot` partition and the LVM Partition.

```
mdadm --create --auto=md /dev/md0 --level=1 --raid-devices=2 \
/dev/sda2 /dev/sdb2
mdadm --create --auto=md /dev/md1 --level=1 --raid-devices=2 \
/dev/sda3 /dev/sdb3
```

After the RAID 1 has been set up the devices have to sync. This takes some time depending on the disk size. The current status and remaining time can be checked with `cat /proc/mdstat`. Only after the devices are synced the filesystems can be setup.

```
mkfs.ext4 /dev/md0

lvm pvcreate /dev/md1
lvm vgcreate vg_ucs /dev/md1
lvcreate -L2G -n swap vg_ucs
lvcreate -l100%FREE -n rootfs vg_ucs

mkswap /dev/mapper/vg_ucs-swap
mkfs.ext4 /dev/mapper/vg_ucs-rootfs
```

Before continuing the installation the following UCR variables have to be set to inform the installer about the partition layout.

```
ucr set installer/device/0/fs=ext4
ucr set installer/device/0/mp=/
ucr set installer/device/0/name=/dev/mapper/vg_ucs-rootfs
ucr set installer/device/1/fs=ext4
ucr set installer/device/1/mp=/boot
ucr set installer/device/1/name=/dev/md0
ucr set installer/device/2/fs=linux-swap
ucr set installer/device/2/mp=None
ucr set installer/device/2/name=/dev/mapper/vg_ucs-swap
```

To continue the installation **Alt+F1** has to be pressed to return to the menu. When asked where to install the Grub bootloader, `/dev/sda` should be selected.

After rebooting, Grub has to be installed on all hard disks to ensure that it can be executed should one drive fail. This is done with the following commands:

```
grub-install /dev/sda
grub-install /dev/sdb
```

The configuration file `/etc/mdadm/mdadm.conf` contains general settings and a description of the RAID level and the partitions involved for every RAID.

```
# by default, scan all partitions (/proc/partitions)
DEVICE partitions

# auto-create devices with Debian standard permissions
CREATE owner=root group=disk mode=0660 auto=yes

# instruct the monitoring daemon where to send mail alerts
MAILADDR root

ARRAY /dev/md0 level=raid1 num-devices=2
    UUID=96d170c7:aee25771:2bb7a921:880c37fd
```

The RAIDs entered in this file (ARRAY) can be determined with the `mdadm --detail --scan` command. The daemon is configured in the `/etc/default/mdadm` file. The entry of `AUTOSTART=true` is important here to ensure that the RAIDs are automatically updated when the computer is started.

The software package `mdadm` automatically detects all RAIDs during the installation and creates the configuration files `/etc/mdadm/mdadm.conf` and `/etc/default/mdadm`. In other words, no additional adjustments to the RAID configuration files are necessary during the installation.

Further information on software RAIDs and the partitioning on the command line can be found at the following URLs.

- <http://linuxwiki.de/mdadm>
- <http://www.gnu.org/software/parted/manual/>
- <http://www.linuxhaven.de/dlhp/HOWTO/DE-Software-RAID-HOWTO.html>

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